



紐約人壽
傳家之保®

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You Are Cordially Invited to Attend



New York Life
Advanced Planning Seminar




紐約人壽敬邀您出席
高級規劃專題講座



The Company You Keep®





郭鑫愷法學博士是紐約人壽公司副總裁、資深高級規劃顧問。郭博士在加入紐約人壽之前曾在多家一流金融服務公司供職，在遺產規劃、個人財富管理和法律服務等領域具有十年以上的經驗，近年來更是專門與紐約人壽的業務代表合作為全美華人社區的工商界領袖和其他高資產人士提供服務。

Joe Kuo, JD, is a Corporate Vice President and Senior Advanced Planning Consultant with New York Life. Before this, he has worked with other first-rate financial service firms and has over 10 years of experience in estate planning, private wealth management and legal service. In recent years, he has been focused himself on serving industrial and business leaders as well as other high-net worth clients of the Chinese American community by working with New York Life's agents.

紐約人壽保險公司壽險行銷專家陳伯強將介紹紐約人壽推出的終生理財策略，特別是將保險加入投資組合以提高投資績效的理念和方法。

Peter Chan, CLU, MBA, Life Marketing & Sales Specialist, New York Life Insurance Company, will make the presentation on Lifetime Wealth Strategies, especially the Insurance in a Portfolio Analysis (IPA) concepts and approaches.

Securities offered through NYLIFE Securities LLC (Member FINRA/SIPC), a licensed insurance agency and a subsidiaries of New York Life Insurance Company.

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**The Main Dining Room
Woodland Golf Club
1897 Washington Street
Auburndale, MA 02466
Tel: (617) 527-1900 ext 229**

**Saturday, October 23, 2010
10:30 AM to 2:00 PM**

**二零一零年十月廿三日 星期六
上午十時半至下午二時
(敬備午餐)**

訂座請電紐約人壽波士頓分公司

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